LOAN REQUEST

CP

Date

7/13/2007

New Loan Renewal X LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY 0900077 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: Forestry and Fire Protection \$32,107,000.00 \$1,471,984.80 | 345*06* Appropriation(s) to be Funded: Date Funds Needed: Statutory Authority: Ch. 171/07 Item 3540-301-0660 (7)* Gov. Code Sec. 15830 et. seq. 5/21/2010 *plus interest and admin. Department Contact: Phone: Cora Calapine Chief Accounting Officer (916) 654-5713 Department Director's Name (please print): Janet Barentson General Obligation:

☐ Self Liquidating ☐ Non-Self Liquidating Revenue: Type of Bonds: SPWB □ Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: (H 171/07 Itcm 3540-301-0660(7) Ishi Conservation Camp: Replace Facility Project Contact (SPWB Only): Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: ☐ Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion \square A \square PP \square WD \square C \square E 10/1/2014 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To finance loans to persons other than governmental entities? ☑ To pay vendors directly? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122943 ☐ To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private

PART II. RECOMMENDATION AND CONDITI	ONS
(Completed by Public Finance Division of the State Treasur	er's Office)
This application is recommended for approval subject to the following conditions:	
First \$ to be used to pay/reduce existing PMIB loan # Reduce amount of loan to \$ 1,345,065,00	
Reduce amount of loan to \$ 1, 345, 065,00	
Conditions (if applicable):	
☐ This application is not recommended for approval by the Public Finance Division	
Signature: Director, Public Finance Division	Date:

3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments

Resolution Number

Sale

Loan

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER

business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.)

will be used to pay debt service, or to fund more projects.

Administrative Entity

NOTES:

State Public Works Board

PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) rejection This request is recommended for approval modification Approved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

Γ	POR STO USE ONLY
i	PMIB NO.
i	09,60077

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and

the Pooled Money Investment Board (the "Board") lends funds as specified below. Total project appropriation: \$32,107,000.00 Proposed Funding Date: 5/21/2010 Loan Amount: \$1,471,904.00 1,345,005.00 \$ At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Ch. 171/07 Item 3540-301-0660 (7)* ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Resolution/Other Administrative Entity Date State Public Works Board 7/13/2007 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name Department of Forestry and Fire Protection – Ishi Conservation Camp DGS-PMB Project No. 122943 Director's Signature State Public Works Board (if applicable)/ Administrative Secretary Signature Administrative Secretary Signature
POOLED MONEY INVESTMENT BOARD EXECUTIVE SEGRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: MEMBER . AYE NO Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Executive Secretary of the Pooled Money Investment Board Date INSTRUCTIONS TO CONTROLLER:

Commercial Paper will be used to repay this loan ______ Yes _____ No Reserve \$ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depar	tment Name:	Department of Fores	try & Fire Protection	Project Name:	Ishi CC: Replace I	Facility
	Year:	2010	Est. Project (Completion Date:	10/1/2014	
	Date:	3/30/2010	Est. Phase (Completion Date:	N/A	Acquisition
Loa	an Amount ⁽¹⁾ :	\$ 1,345,065			8/1/2010	Prelim Plans
Funds	Disbursed to				10/1/2011	Work Draw
,	Date:	\$ 1,325,697	*Per SCO Report date	ed 2/28/10	10/1/2014	Constr (2)
Name of Bo	ond Program:	Public Buildings Co	enstruction Fund		-	Equip
		 -		,	-	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
		·				Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/07-2/28/0	9	1,325,697.23		1,325,697	Р
1	Mar-09	-	-		1,325,697	Р
2	Apr-09	-	-		1,325,697	Р
3	May-09	-	-		1,325,697	Р
4	Jun-09	-	<u>-</u>		1,325,697	Р
5	Jul-09	-	-		1,325,697	P
6	Aug-09	_	-		1,325,697	Р
7	Sep-09	-	-		1,325,697	Р
8	Oct-09	-			1,325,697	P
9	Nov-09	-	•		1,325,697	Р
10	Dec-09				1,325,697	Р
11	Jan-10	-	-	ll .	1,325,697	Р
12	Feb-10	-	-		1,325,697	Р
	Interest		14,368.00	<u> </u>	1,340,065	-
	Admin.		-	5,000.00	1,345,065	
13	Mar- <u>10</u>				1,345,065	P
14	Apr-10				1,345,065	Р
15				<u> </u>	1,345,065	P
16	Jun-10				1,345,065	Р
17	Jul-10	1		<u> </u>	1,345,065	Р
18					1,345,065	Р.
19	<u> </u>	···		<u>-</u>	1,345,065	P
20		- 1		<u> </u>	1,345,065	
21		7		<u>-</u>	1,345,065	
22		4		<u> </u>	1,345,065	
23		7		<u> </u>	1,345,065	
24	Feb-11			<u> </u>	1,345,065	P

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with toan application

LOAN REQUEST
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs							PMIB NO. 0900078		
PART I. LOAN REQUI	EST/BOND PROG d by Requesting De			MA.	NOI				
Department: Forestry and Fire Protection	a by reduceding be		roject		opriation:		unt Reques	ted: 201,893,1	
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (6)*	Statutory Gov. Co		-	0 et.	seq.	Date Funds Needed: 5/21/2010			
*plus interest and admin. Department Contact:	Title:						Phone:		
Cora Calapine Department Director's Name (please print):	Chief A Signature		ing O	fficer	•		(916) 65 Date:	4-5713	
Janet Barentson General Obligation:	Revenue	<u>re</u>	<u>~</u>	<i>₯</i>			4/7/1	ى ن	
Type of Bonds: Self Liquidating Non-Self Liquidat Name of GO Bond Act:		в 🗆 (Other	ther'	Project	·····			
CH 171/07 Itcm 3540-301-066016	Bieber	FS/HB:	Relo	cate :	Facility	· • · · · · ·			
Appropriation to be Used for STO Admin Costs: G.C. Section 16724.6 Other Gov. Code Sec. 15845	Project C					Pho			
State Controller's Office Fund #:	Phase of				at apply): C		st. Project C ate: 12	Completion // 1/2013	
 □ To make advances to local governments? □ To pay vendors directly? □ To reimburse local government for vendor paymen □ In a trade or business carried on by a nongovernmental p □ To make advances to other state funds? If yes, spec 2. Will any part of the debt service on the bonds that sec business or from federal funds? Yes □ No ☒ (For state funds to make grants or will be used to □ pay debt service, or □ to fund meaning the service of □ to fund meaning funds. 	outs? To	finance make ac *If Yes her secu y.) ants exp	loans dvances, spec ured b	to pees to cify: I	ersons other State Arch DGS-PMB Daid from p	r than g itect Re Projec property	evolving Fit No. 1246 used in a S, the repa	tal entities? ind*? 32 private yments	
Administrative Entity	Resolution Nu	mber	Sal	e	Loan	C	P	Date	
State Public Works Board					×		7	/13/2007	
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ to be used to pay/reduce existing PMIB loan # Reduce amount of loan to \$ _601,893.00 Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division									
PART	III. RECOMMENI	OATIO	N			L			
(Completed by Pooled M	ioney Investment B	pard Ex	ecutiv		retary)				
This request is recommended for approval Approved loan amount Loan is due 364 days (or the next preceding business of	Loan to	be mad		soone		aturda	modifica y or a Sun		
the date the loan is funded. Signature, Executive Secretary					Γ	Pate			

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Poole	ed Money Investment Accor	unt Loans to State Bond Progra	erms FOR STOUSE PMIB N	
This agreement is entered into by and between the the Pooled Money Investment Board (the "Board")			ard. The state age	ency borrows and
Total project appropriation: \$19,938,000.00	Pro	posed Funding Date: 5/21/2010)	
Loan Amount: \$744,455.00 (001, 893.00	ST			
At the discretion of the Board and upon notice to t time prior to the date the loan is due. Repayment	the state agency, this loan may	be wholly or partially repaid using	ig unexpended los	an proceeds at any
on a state holiday, a Saturday or a Sunday) from t				
earned by the Pooled Money Investment Account	at the time the loan is funded	I. The interest shall be paid at the	e time the princip	oal is repaid. The
proceeds of the loan are to be used only for the pur statutes ("Bond Act"):	rposes authorized for use of the	e proceeds of the sale of bonds (")	3onds") authorize	d by the following
Ch. 171/07 Item 3540-301-0660 (6)	··		<u> </u>	
ADMINISTRATIVE AUTHORIZATION		,		
The bond sale, commercial paper, if applicable,	and this loan have been auti	orized by actions of administra	tive entities as fo	llows:
Administrative Entity	Resolution/Other	Date		
State Public Works Board		7/13/2	.007	
Paper used to repay interest. For loans to program the loan proceeds are expended by the State agency investment shall be used to pay interest on the loan to a new loan to repay the principal and interest of For loans other than loans authorized in conn limited obligation payable only from the proceeds by the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds compore bond program.) The State Agency appropriation available for such purpose. State Agency Name Department of Forestry and Fire Protection of State Public Works Board (if applicable): Administrative Secretary Signature	cy, the loan proceeds shall be n. If the loan becomes due be this loan. section with voter-approved of Bonds or the proceeds of a ne State Agency Directo plies with all the terms, cy agrees to pay admi	invested in the Surplus Money Ir fore the Bonds to repay this loan debt – Repayment of principal a new loan. Payment from any other attests, by the signature conditions and requiremnistrative fees in connections	are sold, the state and interest on the ner source is subject below, that the ents of the subject with this	ad earnings on this agency shall agree is loan is a special ext to appropriation is loan request bject Bond Act
POOLED MONEY INVESTMENT BOARD E	7	SCERTIFICATION		Lefo 1-
The Pooled Money Investment Board approved th	s as follows:			
	MBER		AYE	NO
Treasurer of the State of California				
Controller of the State of California				
Director of Finance of the State of California				
Conditions (if applicable):				
Executive Secretary of the Pooled Money Investm	nent Board			Date
INSTRUCTIONS TO CONTROLLER: X Proceeds from this loan should be inverted. The General Fund will pay interest. Do Commercial Paper will be used to repay this loan	o not invest loan proceeds in S		i bond proceeds w	vill pay interest.

Reserve \$______ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depar	tment Name:	Department of Forest	try & Fire Protection	Project Name: I	Beiber FFS/HB - Re	locate Facility
	Year:	2010	Est. Project 0	Completion Date:	12/31/2013	
	Date:	3/24/2010	Est. Phase Completion Date:		7/31/2010	Acquisition
Loa	in Amount (1):	\$ 601,893		-	7/31/2010	Prelim Plans
	Disbursed to			-	7/31/2011	Work Draw
1 6/100	Date:	\$ 591,318	*Per SCO Report date	ed 2/28/10	12/31/2013	Constr (2)
Name of Bo		Public Buildings Co	·	•		Equip
				-	-	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
	()	()	• •	, ,	()	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	July 2007 - Fe		591,317.52		591,318	A, P
1	Mar-09	-	-	ľ	591,318	A, P
2	Apr-09	_	_		591,318	A, P
3	May-09				591,318	A, P
4	Jun-09		-		591,318	A, P
5	Jul-09	-	-		591,318	A, P
6	Aug-09	_	-		591,318	A, P
7	Sep-09		-		591,318	A, P
8	Oct-09		-		591,318	A, P
9	Nov-09		-		591,318	A, P
10	Dec-09		-		591,318	A, P
11	Jan-10		-		591,318	A, P
12	Feb-10		-		591,318	A, P
	Interest	3.	5,575.60		596,893	-
	Admin.			5,000.00	601,893	-
13	Mar-10			-	601,893	A, P
14	Apr-10]			601,893	A, P
15	May-10			-	601,893	A, P
16	Jun-10	<u>.</u>			601,893	A, P
17	Jul-10	<u>.</u>		-	601,893	A, P
18	Aug-10	<u> </u>			601,893	A, P
19	Sep-10			-	601,893	A, P
20	Oct-10	<u>}</u> ·		-	601,893	A, P
21	Nov-10	<u> 1</u>		•	601,893	A, P
22	Dec-10			-	601,893	A, P
23	Jan-11				601,893	A, P
24	Feb-11]		<u> </u>	601,893	A, P

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST

New Loan Renewal X PMIB NO. 0900 079 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Total Project Appropriation: 12 mount Requested: \$48,302,400.00 94, 247, \$1,399,998.00 Department: \$1,390,008.00 976,25/07 7 Forestry and Fire Protection Appropriation(s) to be Funded: Date Funds Needed: Statutory Authority: Ch. 047/06 Item 3540-301-0660 (3)* Gov. Code Sec. 15830 et. seg. 5/21/2010 Ch. 171/07 Item 3540-301-0660 (7.7)* Ch. 268/08 Item 3540-301-0660 (8)* *plus interest and admin. Title: Department Contact: Phone: **Chief Accounting Officer** (916) 654-5713 Cora Calapine Department Director's Name (please print): Janet Barentson General Obligation:

☐ Self Liquidating ☐ Non-Self Liquidating Revenue: Type of Bonds: **▼** SPWB ☐ Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: South Operations Area Headquarters: Relocate Facility Project Contact (SPWB Only): Appropriation to be Used Phone: G.C. Section 16724.6 for STO Admin Costs: Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion 🛛 A 🗌 PP 🖾 WD 🔲 C 🔲 E Date: 2/8/2013 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? ▼ To pay vendors directly? To finance loans to persons other than governmental entities? ▼ To make advances to State Architect Revolving Fund*? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 111389 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\infty\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \text{No} \subseteq. If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Sale Loan CP Administrative Entity Date State Public Works Board 8/18/2006 X State Public Works Board 7/13/2007 State Public Works Board 12/12/2008 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$_____ to be used to pay/reduce existing PMIB loan #_____ Reduce amount of loan to \$ 976, 251.59 Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for rejection □ approval modification Loan to be made no sooner than Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

POR STO USE ONLY

PMIB NO. 090079 This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below E ANGUEST OUT AS Total project appropriation, \$1.399.998.00 15744, 217, Proposed Funding Date: 5/21/2010 Loan Amount: \$48,502,400.00 76,75 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Ch. 047/06 Item 3540-301-0660 (3)* Ch. 171/07 Item 3540-301-0660 (7.7)* Ch. 268/08 Item 3540-301-0660 (8)* ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Administrative Entity Resolution/Other Date State Public Works Board 8/18/2006 7/13/2007 State Public Works Board State Public Works Board 12/12/2008 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. DGS-PMB Project No. 111389 State Agency Name Department of Forestry and Fire Protection - South Operations Area Headquarters: Relocate Facility Director's Signature State Public Works Board (if applicable): Administrative Secretary Signature POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: **MEMBER** AYE NO Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Executive Secretary of the Pooled Money Investment Board Date INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

Commercial Paper will be used to repay this loan Yes Reserve \$ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

The General Fund will pay interest. Do not invest loan proceeds in SMIF.

MIA Loan Request for Revenue Bond Programs ashflow Statement

Depar	tment Name:	Department of Forestr	y and Fire Protection	Project Name:	South Ops Area HQ: I	Relocate Facility
	Year: _	2010	Est. Project (Completion Date:	2/8/2012	
	Date:3/30/2010		Est. Phase Completion Date:		N/A	Acquisition
Loa	Loan Amount (1): \$ 976,251				2/8/2003	Prelim Plans
Funds	Disbursed to				10/9/2010	Work Draw
	Date:	\$ 967,245	*Per SCO Report date	ed 2/28/10	2/8/2013	Constr (2)
ame of B	ond Program:	Public Buildings Co	nstruction Fund	•	-	Equip
				•	-	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
					. ,	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/06-2/28/09		967,245.39		967,245	A,W
1	Mar-09	-	-	ų	967,245	A,W
2	Apr-09	4	_		967,245	A,W
3	May-09		-		967,245	A,W
4	Jun-09	-	-		967,245	A,W
5	Jul-09	-	-		967,245	A,W
6	Aug-09	-	-		967,245	A,W
7	Sep-09		-		967,245	A,W
8	Oct-09		-		967,245	A,W
9	Nov-09	-			967,245	A,W
10	Dec-09	<u>-</u>	<u> </u>		967,245	A,W
11	Jan-10		-		967,245	A,W
12	Feb-10	-	-		967,245	A,W
	Interest		3,870.79		971,116	-
:	Admin.			5,000.00	976,116	_
13	Mar-10			134.50	976,251	A,W
14	Apr-10			-	976,251	A,W
15	May-10			-	976,251	A,W
16	Jun-10	ļ		_	976,251	A,W_
17	Jul-10			-	976,251	A,W
18	Aug-10				976,251	A,W
19	Sep-10			-	976,251	A,W
20	Oct-10			<u> </u>	976,251	A,W
21	Nov-10				976,251	A,W
22				<u>-</u>	976,251	A,W
23	Jan-11	1		-	976,251	A,W
24	Feb-11	_			976,251	A,W

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

LOAN REQUEST

New Loan 🗌 Renewal 🔯 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STOUSE ONLY
PMIB NO. 0900080 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Total Project Appropriation: 3 Department: Amount Requested; \$220,636.00 |41 (61). \$3,424,128.00 3 235,000 Forestry and Fire Protection Date Funds Needed: Appropriation(s) to be Funded: Statutory Authority: Ch. 379/02 Item 3540-301-0660 (10)* Gov. Code Sec. 15830 et. seq. 5/21/2010 Ch. 038/05 Item 3540-301-0660 (3.45)* Ch. 047/06 Item 3540-301-0660 (2.4)* Ch. 171/07 Item 3540-301-0660 (7.6)* *plus interest and admin. fees Title: Department Contact: Phone: Cora Calapine Chief Accounting Officer (916) 654-5713 Department Director's Name (please print): Janet Barentson General Obligation:

☐ Self Liquidating ☐ Non-Self Liquidating Revenue: Type of Bonds: SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Ventura Youth Conservation Camp: Construct Shop/Warehouse & Apparatus Building ☐ G.C. Section 16724.6 Project Contact (SPWB Only): Appropriation to be Used Phone: for STO Admin Costs: Other Gov. Code Sec. 15845 Phase of Project (select all, that apply): State Controller's Office Fund #: Est. Project Completion 🗌 A 🗌 PP 🔯 WD 🛣 C 🗀 E 10/14/2011 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) ☐ To fund an escrow or condemnation deposit fund? ☐ To make advances to local governments? To finance loans to persons other than governmental entities? □ To pay vendors directly? ▼ To make advances to State Architect Revolving Fund*? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 106104 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sigma\) No \(\infty\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\sigma\) No \(\sigma\). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 9/9/2005 8/18/2006 State Public Works Board State Public Works Board 7/13/2007 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ to be used to pay/reduce existing PMIB loan #_
Reduce amount of loan to \$ 141,691, 99 Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for approval rejection modification Loan to be made no sooner than Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

Date

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO. 0900080

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and

the Pooled Money Investment Board (the "Board") lends funds as specified below. Total project appropriation: \$3,424,128.00 Proposed Funding Date: 5/21/2010 Loan Amount: \$220,636.00 191,000 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Ch. 379/02 Item 3540-301-0660 (10)* Ch. 038/05 Item 3540-301-0660 (3.45)* Ch. 047/06 Item 3540-301-0660 (2.4)* Ch. 171/07 Item 3540-301-0660 (7.6)* ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Resolution/Other Administrative Entity Date State Public Works Board 9/9/2005 State Public Works Board 8/18/2006 State Public Works Board 7/13/2007 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name DGS-PMB Project No. 106104 Department of Forestry-and Fire Protection - Ventura Youth Conservation Camp: Construct Shop/Warehouse & Apparatus Bldg. Director's Signature Public Works Board (if applicable): Administrative Secretary Signature POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: **MEMBER** AYE NO Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable):

INSTRUCTIONS TO CONTROLLER:

Executive Secretary of the Pooled Money Investment Board

	Proceeds from this loan should be invested in the S	Surplus	Money Inv	estment Fund.	SMIF earnings and bond proceeds will pay interest.
	The General Fund will pay interest. Do not invest	loan pr	oceeds in S	SMIF.	
Commerc	ial Paper will be used to repay this loan	Yes		No	

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs. Reserve \$

MIA Loan Request for Revenue Bond Programs ashflow Statement

Depai	rtment Name: <u>[</u>	Department of Fores	try & Fire Protection	Project Name:	Ventura Youth CC	
Year: 2010		Est. Project (Completion Date:	10/14/2011		
Date: 3/30/2010		Est. Phase Completion Date:		N/A	Acquisition	
Loa	an Amount ⁽¹⁾ : _	\$ 141,691		_	8/8/2001	Prelim Plans
Funds	Disbursed to			_	8/12/2010	Work Draw
	Date:	\$ 136,379	*Per SCO Report date	ed 2/28/10	10/14/2011	Constr (2)
ame of B	ond Program: I	Public Buildings Co		-	-	Equip
				-	•	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
				• •		Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
⊃rior yrs	7/1/02-2/28/09		136,378.53		136,379	W,C
1	Mar-09	-	-	·	136,379	W
2	Apr-09	-	<u>-</u>		136,379	W
3	May-09	-	•		136,379	w
4	Jun-09	-	•		136,379	W
5	Jul-09	-	-		136,379	W
6	Aug-09		-		136,379	W
7	Sep-09	-	-		136,379	W
8	Oct-09	-	-		136,379	W
9	Nov-09				136,379	W
10		-	-		136,379	W
11	Jan-10	-	-		136,379	W
12	Feb-10	•			136,379	W
	Interest		-	,	136,379	-
	Admin.		_	5,000.00	141,379	-
13	Mar-10			312.00	141,691	W
14	Apr-10				141,691	W
15	May-10				141,691	W
16	Jun-10				141,691	W
17	Jul-10				141,691	W
18	Aug-10				141,691	W
19	Sep-10				141,691	W
20	Oct-10				141,691	W
21	Nov-10			_	141,691	W
22	Dec-10			_	141,691	W
23	Jan-11				141,691	W
24	Feb-11			-	141,691	W

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST

New Loan | Renewal | LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. <u>19000 81</u> PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Total Project Appropriation: Amount Requested: Department: \$37,023,000.00 \$1,508,654.00 tj 37977 Department of Mental Health Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 268/08, Item 4440-301-0660(2) Govt. Code Section 15845 April 21, 2010 Title: Department Contact: -Phone: turn David Harner Chief, HOFS 654-3600 Department Director's Name (please print): Signature: Date: Stephen W. Mayberg Ph.D General Obligation: Revenue: SPWB Type of Bonds: Self Liquidating Non-Self Liquidating ☐ Other wame of 'SPWB' or 'Other' Project: Name of GO Bond Act: Patton: Construct New Main Kitchen Project Contact (SPWB Only): Appropriation to be Used ☐ G.C. Section 16724.6 Phone: for STO Admin Costs: Joe Flores, DGS / PMB Other 376-1726 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project □ A □ PP ☒ WD □ C □ E □ D-B Completion Date: TBD Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) ☐ To make advances to local governments? To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122189 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \int No \int . If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale CP Loan Date State Public Works Board 8/18/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: to be used to pay/reduce existing PMIB loan # Reduce amount of loan to \$ 1,137,917,00 Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for approval rejection modification Loan to be made no sooner than Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

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1	PMIB NO.0 900081
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This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$37,023,000 Loan Amount: \$1,508,654.00 1,137,917.00 34

Reserve \$

State Building Construction Act, Government Code 15800, Patton State Hospital

Proposed Funding Date: 4/21/2010

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity

Resolution/Other

Date

State Puiblic Works Board

PWB

8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt — Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose

appropriation available for such purpose.		
State Agency Name		
Department of Mental Health		
Director's Signature lan Bawld	For Stephen W. Mayberg Ph.D	Date . 4-21-10
State Public Works Board (if applicable): Administrative Secretary Signature	-	Date 4/21/10
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRE	TARY'S CERTIFICATION	
The Pooled Money Investment Board approved this loan pursuant to Go and the vote was as follows:	vernment Code Section 16312 in the amount of	
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date
INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Mo The General Fund will pay interest. Do not invest loan proce Commercial Paper will be used to repay this loan Yes		ds will pay interest.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Mental Health		Project Name: r	Patton Hospital - Construc	t New Maln Kitchen
	Year:	2010	Est. Project (Completion Date:	TBD	
Date		4/27/2010	Est. Phase Completion Date:		N/A	Acquisition
Lo	an Amount ⁽¹⁾ :	\$ 1,137,917		_	10/10/2008	Prelim Plans
Funds	Disbursed to			_	On Hold	Work Draw
	Date:		*Per SCO Report date	ed 4/27/10	On Hold	Constr ⁽²⁾
Name of B	ond Program:	Public Bldg. Constr	. Fund	-		Equip
	_			-		Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
				. ,		Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs			1,042,755.00		1,042,755	WD
1	Jun-09		· · · · · · · · · · · · · · · · · · ·	•	1,042,755	WD
2	Jul-09			}	1,042,755	WD
3	Aug-09				1,042,755	WD
4	Sep-09				1,042,755	WD
5	Oct-09				1,042,755	WD
6	Nov-09		_		1,042,755	WD
7	Dec-09			[1,042,755	WD
8	Jan-10				1,042,755	WD
9	Feb-10				1,042,755	WD
10	Mar-10				1,042,755	WD
11	Apr-10				1,042,755	WD
12	May-10				1,042,755	WD
	Interest]	74,893.80	·	1,117,649	-
	Admin.		15,268.00	5,000.00	1,137,917	-
13	Jun-10	<u> </u>			1,137,917	WD_
14	Jul-10	<u>)</u>			1,137,917	WD
15					1,137,917	
16		7	:		1,137,917	
17		7		· · · · · · · · · · · · · · · · · · ·	1,137,917	WD
18		7			1,137,917	1
19		7			1,137,917	WD
20		4			1,137,917	WD
21	 	4			1,137,917	, _
22		7			1,137,917	
23		7			1,137,917	
24	May-11 Rounded to nearest w	 7			1,137,917	

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

LOAN REQUEST New Loan 🔲 Renewal 🔯

POR STO USE ONLY PMIB NO. 090082 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Total Project Appropriation: Department: Amount Requested: \$1,432,829 محربي ا \$33,034,000.00 Department of Mental Health Date Funds Needed: Appropriation(s) to be Funded: Statutory Authority: Ch. 268/08, Item 4440-301-0660 (1) Govt. Code Section 15845 April 21, 2010 Title: Department Contact: C Phone: Chief, HOFS 654-3600 David Harner Department Director's Name (please print): Signature: Stephen W. Mayberg, Ph.D General Obligation: Revenue: Type of Bonds: Self Liquidating Non-Self Liquidating ⊠ SPWB ☐ Other Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: Napa: Construct New Main Kitchen Project Contact (SPWB Only): Appropriation to be Used G.C. Section 16724.6 Phone: for STO Admin Costs: Joe Flores, DGS / PMB Other _ 376-1726 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project □ A □ PP ☑ WD □ C □ E □ D-B Completion Date: TBD Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? ☑ To make advances to State Architect Revolving Fund*? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122198 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sum \) No \(\infty\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\sum \) No \(\sum \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 8/18/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) approval rejection modification This request is recommended for Approved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Date Signature, Executive Secretary

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO.

0900082

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$33,034,000 Loan Amount: \$1,432,829 1, 432, 897.03

. .*

Reserve \$

Proposed Funding Date: 4/21/2010

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

State Building Construction Act, Government Code 15800, Patton State Hospital

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Puiblic Works Board	PWB	8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt — Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

appropriation available for such purpose.		
State Agency Name	 _	
Department of Mental Health		
Director's Signature For Stephen W. Mayberg, Ph.D		Date 4-21-10
State Public Works Board (if applicable):		Date, /
Administrative Secretary Signature		4/21/10
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312	in the amount of	
and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date
INSTRUCTIONS TO CONTROLLER:		
Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF	earnings and bond proceed	ds will pay interest.
The General Fund will pay interest. Do not invest loan proceeds in SMIF.		
Commercial Paper will be used to repay this loan Yes No		

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

0900082

Depai	tment Name:	Mental Health		Project Name:	Napa Hospital - Construct	New Main Kitchen
·	-	2010	Est. Project 0	Completion Date:	TBD	
	Date:	4/27/2010	Est. Phase (Completion Date:	N/A	Acquisition
Lo	-	\$ 1,422,897		•	10/10/2008	Prelim Plans
	Disbursed to			•	On Hold	Work Draw
i dilas		\$ 1,407,659	Per SCO Report date	d 4/27/10	On Hold	Constr (2)
Name of B	-	Public Bldg. Constr.		-		Equip
	<u> </u>	····		-		Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
	• •	` ,	• ,	, ,	. ,	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs			1,299,314.96		1,299,315	WD
1	Jun-09				1,299,315	WD
2	Jul-09		· · · · · · · · · · · · · · · · · · ·		1,299,315	WD
3	Aug-09	-			1,299,315	WD
4	Sep-09				1,299,315	WD
5	Oct-09				1,299,315	WD
6	Nov-09				1,299,315	WD
7	Dec-09				1,299,315	WD
8	Jan-10			·	1,299,315	WD
9	Feb-10				1,299,315	WD
10	Mar-10				1,299,315	WD
11	Apr-10				1,299,315	WD
12	May-10				1,299,315	DW
	Interest		103,314.44		1,402,629	<u>-</u>
	Admin.		15,268.00	5,000.00	1,422,897	-
13	Jun-10		ļ		1,422,897	WD
14	Jul-10			· · · · · · · · · · · · · · · · · · ·	1,422,897	WD
15	Aug-10			·	1,422,897	WD
16	Sep-10				1,422,897	WD
17	Oct-10]			1,422,897	WD
18	Nov-10				1,422,897	WD
19	Dec-10				1,422,897	WD
20	Jan-11				1,422,897	WD
21	Feb-11	ļ			1,422,897	
22	Mar-11				1,422,897	WD
23	Apr-11]	i		1,422,897	WD
24	May-11]			1,422,897	WD

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(1) Rounded to nearest whole dollar

the date the loan is funded.
Signature, Executive Secretary

LOAN REQUEST

Date

New Loan X Renewal LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. <u>0900083</u> PART I. LOAN REQUEST/BOND PROGRAM INFORMATION 9,255000.001 (Completed by Requesting Department) Amount Requested: Department: Total Project Appropriation: \$975,000,000.00 \$10,658,000.00 Corrections and Rehabilitation Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch 7/07 AB900 5225-801-0660 61.01.752 Government Code Sections 15819.40(b) 5/21/2010 and 15819.402-15819.404 Phase I, Re-entry Northern California Reentry Facility, Stockton Department Contact: Title: Phone: 916-255-2252 Sarah VanDyke Deputy Director (A), Finance and **Budgeting Branch** Department Director's Name (please print): Signature: DEBORAH HYSEN. CHIEF DEPUTY SECRETARY General Obligation:
Self Liquidating Non-Self Liquidating Revenue:

⊠ SPWB ☐ Other Type of Bonds: Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: Northern California Reentry Facility, Stockton Project Contact (SPWB Only): Phone: Appropriation to be Used G.C. Section 16724.6 916-255-2189 for STO Admin Costs: Other Nick Giannini Phase of Project (select all that apply): State Controller's Office Fund #: Est. Project $\square \land \square PP \square WD \square C \square E \square D-B$ Completion Date: 2/28/2013 9/13/20 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is ves to any of the following) ☐ To fund an escrow or condemnation deposit fund? To make advances to local governments? ☑ To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? To make advances to State Architect Revolving Fund*? in a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq No \times \) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\simega\) No \(\simega\). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number CP Sale Loan Date Administrative Entity 3/14/2008 State Public Works Board PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: to be used to pay/reduce existing PMIB loan # First \$ Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for ☐ approval rejection modification Loan to be made no sooner than Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from

Commercial Paper will be used to repay this loan Yes No

Reserve \$

LOAN AGREEMENT

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs POR STU USE ONLY PMIB NO. This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below. Total project appropriation: \$975,000,000.00 Proposed Funding Date: 5/21/2010 Loan Amount: \$10,658,000.00 9,255,080.00 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): Ch 7/07 AB900 5225-801-0660 61.01.752 Phase 1, Reentry: Northern California Reentry Facility, Stockton ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Administrative Entity Resolution/Other Date State Public Works Board Resolution 3/14/2008 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name Corrections and Rehabilitation Director's Signature State Public Works Board (if applicable): Administrative Secretary Signature POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: MEMBER NO Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable): Executive Secretary of the Pooled Money Investment Board Date INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900083

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depar	rtment Name: <u>C</u>	Corrections & Reha	abilitations	Project Name:	Northern California	Reentry Facility
	Year: _	2010	Est. Project	Completion Date:	7/13/2012	
	Date: _	4/22/2010	Est. Phase	Completion Date:	N/A	Acquisition
Loa	an Amount ⁽¹⁾ : _	\$ 9,255,000			2/14/2011	Prelim Plans
Funds	Disbursed to				8/18/2011	Work Draw
	Date: _	\$			7/13/2012	Constr (2)
lame of B	ond Program: <u>L</u>	ease Revenue -Northern (California Reentry Facility		<u></u>	Equip
						Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs				ļ	-	
1					•	
2						
3			_ 		-	
4						
5					<u> </u>	
6					-	
7						
8					<u> </u>	
9					•	
10				<u> </u>		
11					<u> </u>	
12						
	Interest					
	Admin.	(5,000.00	5,000	
13				900,000.00	905,000	P
14				900,000.00	1,805,000	Р
15				900,000.00	2,705,000	Р
16				900,000.00	3,605,000	Р
17				400,000.00	4,005,000	Р
18				360,000.00	4,365,000	P
19				145,000.00	4,510,000	Р
20				900,000.00	5,410,000	P/W
21				1,000,000.00	6,410,000	W
22				1,000,000.00	7,410,000	W
23			~	1,145,000.00	8,555,000	W_
24	Apr-11		·	700,000.00	9,255,000	W

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application,